

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 7, 2015

REGISTRATION NO.: 26637

BONDS ISSUED BY: Northeast Nodaway County R-V School District

AMOUNT OF ISSUE: \$416,000.00 (Series 2015)

COUNTY: Nodaway and Worth

DATE OF ISSUE: July 8, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to construct, equip and furnish a library expansion, classroom addition, meeting room and weight room; and to the extent funds are available, complete other construction, remodeling and repair improvements to existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 16,000.00	03/01/2016 *
	20,000.00	03/01/2017 *
	20,000.00	03/01/2018 *
	15,000.00	03/01/2019 *
	15,000.00	03/01/2020 *
	15,000.00	03/01/2021 *
	15,000.00	03/01/2022 *
2.000 %	116,000.00	03/01/2022
2.150 %	100,000.00	03/01/2023
2.300 %	100,000.00	03/01/2024
2.500 %	100,000.00	03/01/2025

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2023, and thereafter may be called for redemption and payment prior to maturity on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$409,616.00

INTEREST RATE: 2.5187%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$14,875,481.00

INDEBTEDNESS: (Including this issue) \$981,000.00

NOTICE OF ELECTION: Published in the Nodaway News Leader on March 26, 2015 and April 2, 2015; Published in the Maryville Daily Forum on March 27, 2015 and April 3, 2015; Published in the Quad River News on March 25, 2015 and April 1, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 178 No - 85

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable